



INSTITUTE FOR
FAMILY GOVERNANCE
7TH ANNUAL CONFERENCE 2024

TUESDAY
MAY 14, 2024
UNION LEAGUE CLUB
38 E 37TH ST, NYC

FAMILY GOVERNANCE:
Empowering Beneficiaries Through Inter-Generational Planning
From Strategy to Execution

\$995 for IFG Members
\$1395 for Non-Members



CHAIR
Babetta von Albertini



VICE-CHAIR
Dennis Jaffe



VICE-CHAIR
John E. Oden



VICE-CHAIR
David R. York

▼ AGENDA

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| <p>8:00 AM Sign-In & Breakfast sponsored by AllianceBernstein (AB)</p> <p>8:30 AM Welcome & Introductions</p> <p>8:40 AM Navigating Your Family Enterprise When Generational Trusts Own It
Amy Wirtz, Esq., The Family Business Consulting Group
Alberto Brazzalotto, Maisto e Associati, MODERATOR</p> <p>9:30 AM How to Bring your Public Company in Alignment with Your Family Values—Mills, Brazil Case Study
Francisca Nacht, G3 & Co-Chair of the Board, Mills, Brazil
Babetta von Albertini, IFG Chair & General Counsel, ATM Capital Partners, MODERATOR</p> <p>10:20 AM Break sponsored by Deutsche Bank</p> <p>10:50 AM What Can Trusted Advisors Do to Help Facilitate Successful Inter-Generational Transitions?—Case Studies
Doug Macauley, Cambridge Associates
Giulia Cipollini, Esq., Withersworldwide
Drew Mason, Jade Capital Management, MODERATOR</p> <p>11:40 AM Keynote sponsored by Maisto e Associati
Before the Board Room: Preparing Family Leaders
Kirby Rosplock, PhD, G4 of the Babcock Ranch founding family & Founder Tamarind Learning
Mark Haranzo, Holland & Knight, ACTEC Fellow, MODERATOR</p> | <p>12:30 PM Lunch & Roundtable Discussions sponsored by Willow Street</p> <p>2:00 PM How to Achieve Effective Family Communication—Do's and Don'ts
Torri Hawley, G7 of The Vollrath Company
Michele Mikeska Jaffe, Family Enterprise + Wealth Psychologist, MODERATOR</p> <p>2:50 PM Break sponsored by Wealthgate Trust Company</p> <p>3:20 PM Why are Inter-Generational Transitions so Difficult?—Case Studies
Oscar Paez, G2 Concentrados el Galpon & Board Member FBN USA
Ryan Harding, Esq., IFO Group, LLC
Betty Andrikopoulos, Willow Street, MODERATOR</p> <p>4:20 PM Keynote
How to Keep the Trust Premium: Why Family Owned Businesses Need to Turn Their Good Intentions into Actions Now
Anantshree Chaturvedi, G2 of UFlex and CEO of Flex Films (USA)
Peter Englisch, PWC, Global Family Business, MODERATOR</p> <p>5:20 PM Concluding Remarks</p> <p>5:30 PM Cocktail Reception sponsored by Withersworldwide</p> |
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For more information, visit [IFGWorldwide.org](https://www.IFGWorldwide.org)
To register, visit <https://tinyurl.com/IFGNY2024>

