



INSTITUTE FOR  
FAMILY GOVERNANCE  
MIAMI CONFERENCE 2023

THURSDAY  
DEC 7, 2023

HOSTED BY HOLLAND & KNIGHT  
BRICKELL, MIAMI

FAMILY GOVERNANCE:  
Empowering Beneficiaries through Inter-Generational Planning  
From Strategy to Execution

\$750 for IFG Members  
\$950 for Non-Members



CHAIR  
Babetta von Albertini



VICE-CHAIR  
Dennis Jaffe



ADVISORY BOARD  
Mark Haranzo



ADVISORY BOARD  
Francesca Boschini

▼ AGENDA

- 8:00 AM Sign-In & Breakfast
- 8:30 AM Welcome & Introductions
- 9:00 AM How to Structure an Effective Family Meeting — Dos and Don'ts  
**Tom Rogerson**, President and CEO GenLeg
- 9:50 AM What Can Trusted Advisors Do to Help Facilitate a Successful Inter-Generational Transfer? — Practical Case Studies  
**Giulia Cipollini**, Withersworldwide  
**Paul J. D'Alessandro, Jr.**, Bilzin Sumberg  
**Mark Haranzo**, Holland & Knight, MODERATOR
- 10:50 AM Break
- 11:20 AM Keynote  
How to Achieve Engaged Family Governance — Wealth 3.0  
**Dennis Jaffe**, BanyanGlobal
- 12:10 PM Lunch & Roundtable Discussions sponsored by **Crestbridge Fiduciary**
- 2:00 PM Family Governance That Meets Your Family's Current and Future Needs: Learning from Case Studies  
**Claudia Binz Astrachan**, Generation6
- 2:50 PM Break
- 3:10 PM Successful Inter-Generational Transitions: How to Change the Governance Structure to Make Room for the Next Generation  
**Kirby Rosplock**, G4 of the Babcock Ranch founding family  
**Marianna Andrade**, G4 of Grupo Algar, Brazil  
**Jason Ingle**, G5 of the Ford family
- 4:10 PM Keynote  
Brave Leadership: How to Be Good Stewards of an American Cultural Icon  
**Heidi Roddenberry**, G2 of the Roddenberry family, interviewed by **Liza Heavener**, NEXUS
- 5:00 PM Concluding Remarks
- 5:10 PM Cocktail Reception

For more information, visit [IFGWorldwide.org](https://IFGWorldwide.org)  
To register, visit <https://tinyurl.com/IFGMIAMI2023>



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