INSTITUTE FOR FAMILY GOVERNANCE EUROPE CONFERENCE 2023

TUESDAY OCT 17, 2023
Hosted by Maisto e Associati
Palazzo Visconti,
MILAN, ITALY

FAMILY GOVERNANCE:
Empowering Beneficiaries through Inter-Generational Planning
From Strategy to Execution

$550 for IFG Members
$650 for Non-Members

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▼ AGENDA

8:00 AM — Sign-In & Breakfast

8:30 AM — Welcome & Introductions

8:50 AM — The Importance of Understanding Family Culture and Its Impact on Planning for Future Generations

Peter Leach, Peter Leach Associates

9:40 AM — What Can Trusted Advisors Do to Help Facilitate a Successful Inter-Generational Transfer? — Case Studies

Dr. Mario König, Marxer & Partner Attorneys at Law
Dr. Sonja Kissling, Family Business Matters
Edward Reed, Macfarlanes
Marco Cerrato, Maisto e Associati, MODERATOR

10:40 AM — Break

11:10 AM — Keynote:

To Sell or Not to Sell the Family Business?

Matthew Fleming, G5 of the Fleming family

12:00 PM — Lunch & Roundtable Discussions

1:30 PM — Fiduciary Challenges: How to Assist Families with Inter-Generational Transitions — Case Studies

Katrina Robinson, Teton Trust Company
Anna Steward, Sequent
Stephen Woodward, Barrister, Three Stone
Mark Summers, Advisory Board, MODERATOR

2:30 PM — Break

2:50 PM — How to Structure your Family Office to Empower the NextGeneration

Giacomo Sella, Family board member & Vice-Chair, Sella Group
Emanuela Musci, Co-Founder, S&O Multi Family Office
Josip Kotlar, Politecnico di Milano, MODERATOR

3:50 PM — Keynote:

How to Be a G7 of a Family of Innovators

Guillaume Desforges, G7 of the Marzotto family
Alessandro Bavila, Maisto e Associati, MODERATOR

4:50 PM — Concluding Remarks

Prof. Guglielmo Maisto, Advisory Board

5:00 PM — Cocktail Reception sponsored by **Stonehage Fleming**

For more information, visit **IFGWorldwide.org**
To register, visit **https://tinyurl.com/IFGEurope2023**

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