



INSTITUTE FOR
FAMILY GOVERNANCE
EUROPE CONFERENCE 2022

TUESDAY
JUN 7, 2022
ZÜRICH, SWITZERLAND

FAMILY GOVERNANCE:
Empowering Beneficiaries through Inter-Generational Planning
From Strategy to Execution

USD 450 for IFG Members
USD 550 for Non-Members



CHAIR
Babetta von Albertini



ADVISORY BOARD
Manuel Liatowitsch



VICE-CHAIR
Dennis Jaffe

▼ AGENDA

- 8:30 AM Registration & Breakfast
- 9:00 AM Welcome & Introductions
- 9:10 AM **Walking the Talk: How to Implement Shared Vision and Values in a Family Enterprise**
Peter Leach, Peter Leach Associates
- 10:00 AM **How to Avoid Litigation Among Family Members: Lessons Learned**
Basil Zirinis, Sullivan & Cromwell
Farida El Agamy, Tharawat
Dr. Manuel Liatowitsch, General Counsel, Ringier,
MODERATOR
- 10:50 AM Break
- 11:20 AM **Designing and Implementing Your Family Business Board**
Dr. Babetta von Albertini, IFG Chair & General Counsel, ATM Capital Partners
Christopher Oughtred, G5 of William Jackson Food Group

- 12:10 PM **21st Century Cross-Border Planning: Importance of Family Governance — Case Studies**
Dr. Gunter Mühlhaus, Heuking Kühn Lüer Wojtek
Alessandro Bavila, Maisto e Associati
Dr. Kinga M. Weiss, WalderWyss, MODERATOR
- 1:00 PM Lunch & Discussions
- 2:00 PM **Governance and Trans-Generational Value Creation: Practical Lessons from 30 Years of Research**
Prof. Thomas Zellweger, University of St. Gallen
- 2:50 PM Break
- 3:10 PM **How to Proactively Involve the Next Generation: What Works and What Doesn't?**
Samuel Bonsey, G3 of Keller Enterprises
Christopher Oughtred, G5 of William Jackson Food Group
Dr. Maja Baumann, G4 of the Vontobel Family, MODERATOR
- 4:00 PM **Keynote:**
What Comes After the Sale of the Operating Business? Leadership and the Importance of Purpose: What We Did Wrong and Lessons Learned
Matthew Fleming, G5 of the Fleming Family
- 4:50 PM Concluding Remarks
- 5:00 PM Cocktail Reception sponsored by **Pol Roger**

For more information, visit [IFGWorldwide.org](https://www.ifgworldwide.org)
To register, visit <https://tinyurl.com/IFGEurope2022>

walderwyss

STONEHAGE
FLEMING

CHAMPAGNE
POL ROGER

The
Legacy Atelier
LONDON